

COURT FILE NUMBER 1801-05326
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



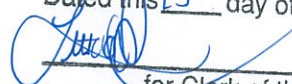
**IN THE MATTER OF THE
RECEIVERSHIP OF GEMINI
CORPORATION and GEMEC
SERVICES LTD.**

PLAINTIFF ATB FINANCIAL

DEFENDANTS GEMINI CORPORATION and GEMEC SERVICES LTD. I hereby certify this to be a true copy of the original Order

DOCUMENT **ORDER**

Dated this 15 day of March 2019


for Clerk of the Court

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File No.: 301498.00003

DATE ON WHICH ORDER WAS PRONOUNCED: March 14, 2019

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

JUDGE WHO MADE THIS ORDER: The Honourable Justice Yamauchi

UPON the Application of FTI Consulting Canada Inc. (the “**Receiver**”), in its capacity as the Court-appointed receiver of all of the assets, properties, and undertakings of Gemini Corporation (“**Gemini**”) and Gemec Services Ltd.; **AND UPON** having read the Application, the Third Report of the Receiver dated February 28, 2019 (the “**Third Report**”), the Affidavit of Service, the Brief of Argument of the Receiver, and other materials filed in the within proceedings; **AND UPON** hearing the submissions of counsel for the Receiver and other interested parties appearing at the hearing of the within Application, **IT IS HEREBY ORDERED THAT:**

RECEIVER'S ACTIVITIES

1. The actions, conduct, and activities of the Receiver as described in the Third Report are hereby authorized and approved.

RECEIPTS AND DISBURSEMENTS

2. The Receiver's receipts and disbursements to February 26, 2019, as described in the Third Report, are hereby authorized and approved.

SECOND INTERIM DISTRIBUTION

3. The Receiver is hereby authorized and directed to make the Second Interim Distribution to ATB Financial in the amount of \$2,001,207, which includes the Deemed Trust Amount, as described in the Third Report.

GENERAL

4. All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Third Report.
5. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.

SERVICE OF THIS ORDER

6. This Order shall be sufficiently served by serving the same on the service list, in the same manner as the Application was served, and by posting a copy of the same on the Receiver's website at: <http://cfcanda.fticonsulting.com/Gemini>
7. Service of this Order on any other interested person in any other manner than set out above is hereby dispensed with.

" K. D. Yamauchi "

The Honourable Justice K.D. Yamauchi